

TA Area	Objective	Country	Outcome Targeted	Activity	May 2025 - April 2026 (in person-days)			Number of Missions/ Activities	Mid-Year Update at Oct 30, 2025 (in person-days)			Number of Missions/ Activities	Update as at Apr 30, 2026 (in person-days)			Number of Missions/ Activities	% Delivery	Delivery Status	Modality	Milestones	Comments	Planned Date	Experts
					PFTAC resident advisors	ST experts	Total		PFTAC resident advisors	ST experts	Total		PFTAC resident advisors	ST experts	Total								
Public Financial Management	Improved PFM laws and effective institutions	Samoa	The capacity of ministry of finance to plan, implement and sustain PFM reforms is enhanced	Peer Review of PEFA Self-Assessment	5	-	5	1	-	-	-	-	-	-	-	0%	Rescheduled		Peer review of PEFA self-assessment completed and feedback provided.		Aug 4 - 8, 2025	O'Grady	
	Improved coverage and quality of fiscal reporting		Comprehensiveness, frequency, and quality of fiscal reports is enhanced	Chart of Accounts	-	-	-	-	-	-	-	13	19	32	1	100%	Apr 9 - 21, 2026	In-country				Higgins/ O'Grady	
	Strengthened identification, monitoring, and management of fiscal risks		Analysis, disclosure and management of other specific fiscal risks are more comprehensive	Extending the use of fiscal risk tools	12	17	29	1	12	17	29	1	-	18	18	1	100%	Feb 2 - 13, 2026	In-country	Extend use of FRAT to incorporate other Specific Risks, and extend use of SOE HCT for SOEs' Corporate Plans.		Feb 16 - 27, 2026	Crooke
	Improved Public Investment Management		Planning of public investments is strengthened to ensure sustainability	Conduct PIMA and C-PIMA	32	36	68	1	-	-	-	-	-	-	-	-	0%	Rescheduled		PIMA and C-PIMA undertaken and action plan agreed.		Nov 17 - 28, 2025	LTXs/ Petrie/ Du Preez HQX - Preston/ Fisher
Financial Sector Supervision	Develop/strengthen banking regulations and supervision frameworks	Samoa	Legal/ prudential regulations for risk management, governance framework and prudential ratios on consolidated basis, developed/ strengthened.	Review of Draft Insurance Act of Samoa	-	5	5	1	-	7	7	1	-	7	7	1	100%	Jul 30 - Apr 30, 2026	Remote	CBS submits amended Banking and Financial Institutions Act to the Parliament for approval.		Sep 8 - 12, 2025	van den Broeke
	Develop/strengthen banking regulations and supervision frameworks		Legal/ prudential regulations for risk management, governance framework and prudential ratios on consolidated basis, developed/ strengthened.	Review of Samoa Financial Institutions Act	-	-	-	-	-	7	7	1	-	7	7	1	100%	Jul 30 - Apr 30, 2026	Remote	CBS submits amended Banking and Financial Institutions Act to the Parliament for approval.		Sep 8 - 12, 2025	Tutsch
Government Finance Statistics	Strengthen compilation and dissemination of fiscal statistics	Samoa	A new data set has been compiled and disseminated internally and/ or to the public.  Legal and institutional environment are adequate for the compilation and dissemination of statistics.  Methodological basis for the statistics follows internationally accepted standards, guidelines or good practices	Compilation of GFS for GG operations - Continued development of GFS outputs	12	-	12	1	12	-	12	1	12	-	12	1	100%	Jun 30 - Jul 9, 2025	In-country	1. A full set of GFS tables for the extrabudgetary subsector of the general government is compiled by the statistical authorities and disseminated on an annual basis. 2. Consolidated general government (or public sector) GFS dataset is compiled by the statistical authorities and disseminated on an annual basis.  1. A formal or informal coordination forum exists to bring together GFS compilers, data suppliers, expert users and other key stakeholders at both technical and managerial levels. 2. A full spectrum of relevant existing administrative datasets are available to the GFS compilers for the purpose of GFS compilation, with appropriate disclosure controls applied where commercial or political sensitivities exist.  1. Conceptual adjustments are made where appropriate to account for the differences in the GFSM 2014 relative to the framework used to compile the source dataset (such as IFRS, IPSAS or the national GAAP). 2. The mapping of the source data to the GFSM 2014 taxonomy is reviewed by the statistical authorities at least on an annual basis, to ensure it continues to meet the needs of GFS statistics and new activities are recorded under the appropriate categories.		Jun 30 - Jul 9, 2025	McDonagh
Real Sector Statistics	Strengthen compilation and dissemination of real sector statistics- national accounts	Samoa	A new data set has been compiled and disseminated internally and/ or to the public.	2023 SUT and Rebasings GDP	-	17	17	1	-	18	18	1	-	18	18	1	100%	Sep 29 - Oct 10, 2025	In-person	Final balancing of SUT		Sep 29 - Oct 10, 2025	Abbasi
	Strengthen compilation and dissemination of real sector statistics- national accounts		A new data set has been compiled and disseminated internally and/ or to the public.	2023 SUT and Rebasings GDP	-	17	17	1	-	15	15	1	-	15	15	1	100%	Mar 7 - 11, 2026	Remote	Linking of the 2013 and 2023 series.		Mar 9 - 20, 2026	Abbasi
	Strengthen compilation and dissemination of Consumer Price Statistics (CPP)		A new data set has been compiled and disseminated internally and/ or to the public.	Updating Consumer Price Index	-	18	18	1	-	18	18	1	-	18	18	1	100%	Nov 18 - 21, 2025	In-person	Updated CPI compiled and published.		Aug 11 - 22, 2025	Graf
Revenue Administration	Strengthened revenue administration management and governance arrangements	Samoa	Support functions enable more effective delivery of strategy and reforms	Conduct impact analysis of tax processing system on organization operating model	24	-	24	1	24	-	24	1	24	-	24	1	100%	Jul 14 - 18, 2025	In-country	1. Operating model impacts identified, endorsed. 2. Implementation plan developed.	Back to back with PFTAC Steering Committee	Jul 14 - 25, 2025	McAlister/ Williams
	Strengthened revenue administration management and governance arrangements		Organizational arrangements enable more effective delivery of strategy and reforms	Conduct Tax-Gap Analysis Business Licence Renewal Improvements	-	12	12	1	-	15	15	1	-	15	15	1	100%	Oct 27 - Nov 5, 2025	In-country	1. DRM plan with specific targets developed informed by tax gap analysis.		Sep 29 - Oct 10, 2025	Shrosbree
	Strengthened revenue administration management and governance arrangements		Support functions enable more effective delivery of strategy and reforms	Digital Modernization Preparation	-	-	-	-	5	11	16	1	5	11	16	1	100%	Sep 8 - 12, 2025	Hybrid		5 remote days		McAlister/ Lewis
	Strengthened core tax administration functions		Audit and other verification programs more effectively ensure accuracy of reporting	Review of Tax Audit Progress	-	17	17	1	-	17	17	1	-	17	17	1	100%	Feb 23 - Mar 6, 2026	In-country	Complex tax audit cases have case plans and are actively managed. Increase in case closure with tangible assessments.		Feb 9 - 20, 2026	Andrews
Macroeconomic Programming and Analysis	Stronger analytical skills and better macroeconomic forecasting and policy analysis	Samoa	Sound medium-term macroeconomic framework (inclusive of GDP and inflation, commodity prices, the external and monetary sectors, and fiscal aggregates).	Macro-Fiscal Modeling	12	-	12	1	12	-	12	1	12	-	12	1	100%	Jun 30 - Jul 18, 2025	In-country	Ability to forecast macro-fiscal outcomes and run scenarios.		Jun 30 - Jul 18, 2025	Beaumont
	Stronger analytical skills and better macroeconomic forecasting and policy analysis		Sound medium-term macroeconomic framework (inclusive of GDP and inflation, commodity prices, the external and monetary sectors, and fiscal aggregates).	Training on E-Views	5	-	5	1	-	-	-	-	-	-	-	-	0%	Rescheduled		Improved ability to operate EViews.		Aug 18 - 22, 2025	Beaumont
Macroeconomic Frameworks	Develop capacity in macroeconomic forecasting and policy analysis to support policy decision making and communications	Samoa	Improved analytical skills, and better macroeconomic forecasting and policy analysis capacity	Forecasting and Nowcasting	12	-	12	1	24	-	24	1	24	-	24	1	100%	Sep 8 - 19, 2025	In-country	Nowcasting tools and FPAS process embedded into CBS monetary policy decision making.	HQ Led mission	Sep 7 - 20, 2025	Nield/ Karapetyan
	Stronger analytical skills and better macroeconomic forecasting and policy analysis		Sound medium-term macroeconomic framework (inclusive of GDP and inflation, commodity prices, the external and monetary sectors, and fiscal aggregates).	Macro-Fiscal Modeling	8	-	8	1	8	-	8	1	8	-	8	1	100%	Jun 30 - Jul 18, 2025	In-country	Ability to forecast macro-fiscal outcomes and run scenarios		Jun 30 - Jul 18, 2025	Nield
Debt Management	Formulate and implement a medium-term debt management strategy (MTDS)	Samoa	MTDS developed, documented and published	Debt Fundamentals Training	-	-	-	-	9	-	9	1	9	-	9	1	100%	Oct 16 - 24, 2025	In-country	1. Staff trained in MTDS AT and framework 2. Staff shows competence through presentations, discussions or practical exercises on debt management strategy formulation and implementation			Vilanova
	Develop market infrastructure and capacity for cost effective financing		An effective primary market, with market-based issuances	Local currency bond market development Diagnostic Mission	-	-	-	-	-	18	18	1	-	-	-	-	0%	Rescheduled		1. Officials have increased capacity in developing an issuance calendar.			STX
TOTAL					122	139	261	14															

Updated Mid-FY26 Workplan:  
Delivered by Oct 31:  
Percentage of Revised Plan:

106	144	250	15
94	45	139	8
89%	31%	56%	53%

Final Outturn at April 30, 2026:  
Percentage of Mid-Year Revised Plan:  
Percentage of Original Plan:

107	146	253	15
101%	101%	101%	100%
88%	105%	97%	107%